

CANADIAN  
FIXED WIRELESS COMMUNICATIONS SERVICES  
MARKET REPORT



2022 Edition

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MARKET REPORT, 2022 EDITION**

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## About this Report

Michael Sone Associates' **Canadian Fixed Wireless Market Report, 2022 Edition** is the most comprehensive and rigorously researched document available on this sector and is the successor to our previous publications on this and other fixed wireless markets.

This report is divided into three sections. The first is an introduction that provides an overview and discussion of the Canadian fixed wireless market, analyzing the role being played by the service providers in narrowing the digital divide between rural and urban access services and in growing the wireless broadband market. This is followed by four figures that illustrate subscriber growth from 2021 – 2025, market share by type of provider (satellite, telco/cableco, other) and number of hotspots by service provider. The second section examines the various technologies employed in delivering fixed wireless services, an update of 5G development and spectrum allocation as it relates to the fixed wireless market and the still important role played by Wi-Fi in stitching together the various pieces of fixed and mobile activities. The third section contains 12 company profiles that elaborate on the service providers' businesses, technology choices and future service plans.

Please note that the fixed wired and mobile Internet markets are examined and discussed in depth in Michael Sone Associates' **Canadian Internet Service Providers Market Report**, **Canadian IoT Services Market Report** and **Canadian Mobile Wireless Communications & 5G Services Market Report**. Please refer to these publications for information on these sectors.